**INTEREST RATES MARKET NOTICE**

**Date: 20 March 2017**

**Subject:** New Financial Instrument Listing

***(TELKOM SA SOC LIMITED –“TLC01”)***

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The JSE Limited has granted a listing to **TELKOM SA SOC LIMITED** on Interest Rate Market with effect from 22 March 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FIXED RATE NOTE**

**Bond Code** TLC01

**Nominal Issued** R 403,000,000.00

**Issue Price** 100%

**Coupon** 8.313

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 22 September 2017

**Books Close Date(s)** 10 September 2017

**Interest Payment Date(s)** 22 September 2017

**Last Day to Register** By 17:00 on9 September 2017

**Issue Date** 22 March 2017

**Date Convention** Following

**Interest Commencement Date** 22 March 2017

**First Interest Payment Date** 22 September 2017

**ISIN No.** ZAG000142696

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TLC01%20Pricing%20Supplement%20%2020170322.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TLC01%20Pricing%20Supplement%20%2020170322.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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Corporate Actions JSE +27 11 520 7000